

Using the CSV Import to upload advancements from Scoutbook

Overview: As Advancement Chair, you've entered/uploaded all your advancements into Scoutbook, and now you want to purchase them online. You do not have to enter all those advancements individually into the MCC Online Shop, too! Import them from your CSV download from Scoutbook. We'll help...follow along:

 Log into Scoutbook and navigate to the unit you want to work with. Go to Troop Reports → Needs Purchasing or Pack Reports → Needs Purchasing.

| | Scouts BSA Recognition Report |
|---------------------------|------------------------------------|
| Troop Roster 📰 | OA Eligibility Report |
| Send Message 🖂 | Incomplete Merit Badge Report |
| Quick Entry 🚝 | Merit Badge In-Progress Report |
| Troop Reports 🔛 | My.Scouting Training Manager |
| Import Black Pug Data 🚰 | Leadership Needs Approval Report > |
| Export / Backup 🦚 | Needs Approval Report # > |
| Edit Troop | Needs Purchasing Report # > |
| Troop Payments Log | Needs Awarding Report # > |
| Search Troop Payments Log | Payment Log Report |
| MB Counseler List | Activity Log Report |

2. If you need to create a new purchase order, select the advancements you need to purchase and click Create Purchase Order. If you have an open Purchase Order, click View Open PX #XXXXXXX. Otherwise you can click View Closed Purchase Orders and select the one you need to order. In all three cases, you will be taken to a report that lists all of the advancements. Review the list. Leave all of the defaults in the bottom section on which fields to show.





 You will have the option to "CSV" or "Print" in the upper right. Click on "CSV" and save the file to your computer.



- 4. Go to the MCC Online Store. Click **Shop** from the main screen to enter the Shopping area.
- 5. On the SHOP page, click the "CSV Import" button.



Wolcome to the new Michigan Crossroads Council online st

Click the "Choose File" button and select your Scoutbook CSV export file.



SCOUTBOOK IMPORT (CSV)

6. After you have selected your file, the system will think for a few seconds while it is reading the file. When it is complete, it will provide you a list of the items that it will add to the cart. You can always adjust the quantities or make changes later.

| | Row # | SKU | ITEM NAME & TYPE | PRICE | QTY | STATUS | |
|----------------------------|-------|-----------|---|--------|-----|--------|--|
| | 1 | 420 | Life Scout Rank Emblem (Badges of Rank) | \$2.99 | 1 | Added | |
| | 2 | 10303 | Citizenship in the Community MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| | 3 | 10304 | Citizenship in the Nation MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| SCOUTBOOK IMPORT (CSV | 4 | 10305 | Citizenship in the World MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| oose File P0612035 T333.c: | 5 | 618111 | Cooking MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| oose File P0612035 1333.ct | 6 | 10307 | Emergency Preparedness MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| /elcome to the | 7 | 10316 | Family Life MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| | 8 | 10546 | Graphic Arts MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| vou can r | 9 | 10549 | Home Repairs MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| | 10 | 615305 | Kayaking MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| | 11 | 10565 | Music MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| | 12 | 10569 | Painting MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| | 13 | 10311 | Personal Management MB Emblem (Merit Badges) | \$3.59 | 1 | Added | |
| 0 | AD | D TO CART | CANCEL | | | | |





7. Click **"Add to Cart"**. This will add each item to the cart. It may take 30-90 seconds, depending on the number of items. A progress indicator will show you the progress.

| 11 | 10565 | Music MB Emblem (Merit Badges) | | | | | |
|-------------|-------|-----------------------------------|--------|--------------|--|--|--|
| 12 | 10569 | Painting MB Emblem (Merit Badges) | | | | | |
| 13 | 10311 | Personal Management MB Emblem (M | | | | | |
| | | | | | | | |
| ADD TO CART | | | CANCEL | Progress: 5% | | | |

- 8. When it completes, you will be redirected to the Cart where you can adjust quantities as needed and then add/remove additional items.
- 9. Checkout when ready and have everything shipped right to your door! It's that easy!

